#### EBU **TECHNICAL**



#### **Hybrid Radio**

WorldDMB

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#### Listening figures



#### Radio is popular

- UK: 46.5 millions adults listening weekly, 90.6% UK population (15+)
- A all time high!
- Digital listening share: 15.8% DAB, 4.1% DTT, 2.9% Internet

Source: rajar.co.uk, Q2 2010 figures



# Digital radio, a new technology?



### Digital radio generations







- 1st generation (1990-)
  - Context: Audio migration from analog to digital
  - Simulcast of AM/FM programs on digital
  - Audio quality as the only added value







# Digital radio generations







# 2<sup>nd</sup> generation (2000-)

- New and exclusive <u>audio content</u> on digital
- Strategy with broadcasters, governments, retailers
- Growing success in some countries (UK, Denmark, Australia,..)
- Inaction or rejection in other countries





# Digital radio generations







- 3rd generation (now)
  - Context: Internet and Iphone disruption
  - Broadcast ? Broadband Internet ? On demand ?
     Rich media content associated to the audio ?





# How will radio be delivered in the future?



# Different approaches: Broadcast & Internet/Broadband

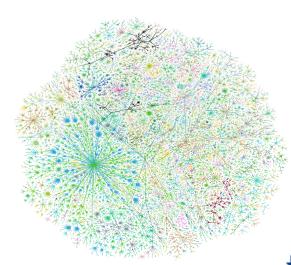
#### Terrestrial Broadcast

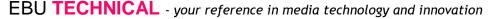
- Efficient one to many delivery
- Direct access to listeners
- Horizontal market
- Free to air
- Spectrum is available
- Strict regulation

#### Internet/Broadband

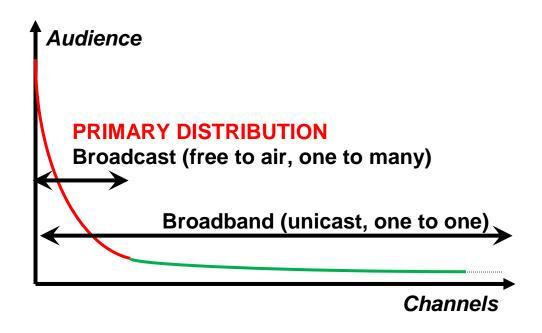
- High flexibility
- Worldwide coverage
- Inefficient for mass delivery
- Democratised delivery (no license needed)
- Subscription needed for reception (not free to air)
- Net/operators neutrality questions quality of service





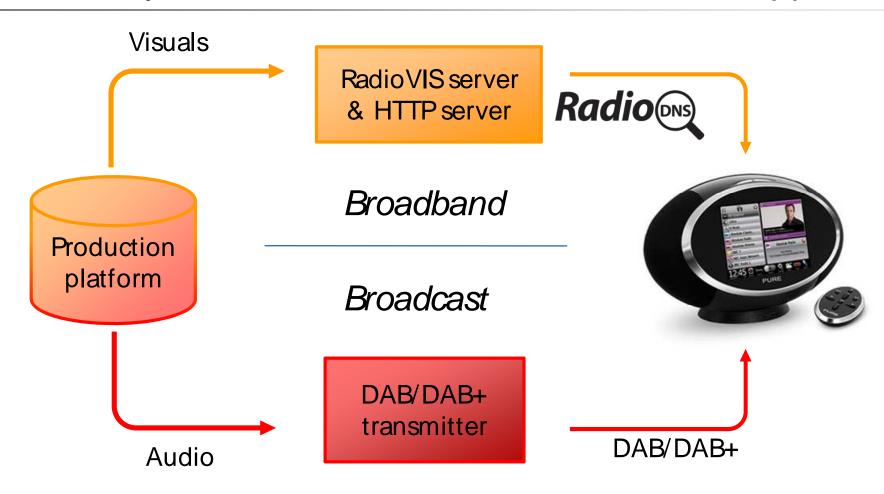


# The Hybrid Broadcast&Internet/Broadband Approach



- Broadcast for national/regional/local programs
  - Primary distribution
  - Efficient delivery through a free-to-air broadcast system (one-to-many)
- Broadband for interactivity, rich content, niche programmes

### The Hybrid Broadcast Internet/Broadband Approach



Automatically push multimedia content to listeners



### RadioDNS applications



Slideshow



Electronic Program
Guide



Tagging

Opened to other applications...



#### New radio services offered by digital radio

- Text services
  - Simple text (label, song title)
  - Advanced text ("Teletext" like service)
- Rich content
  - Visual radio, slideshow
  - "Flash" like applications
- Tagging
- Electronic Program Guide
  - podcast
- Enhanced traffic information
- Surround sound (DAB+)













# What about the receiver?







#### Profiles of receiver: standard radio receivers

- Standard radio receiver profile
  - The "daddy's radio" as we know it
  - Simple text screen
  - Low cost



















#### Profiles of receiver: Rich media receivers

#### Rich media receiver profile

- Colour screen
- Interactive controls
- Very often with Internet connection
- Integration in multimedia devices (players, phone, car nav, etc)
- Hardware tends to become generic (micro PC platforms)
- Possibility sometimes to create your own application









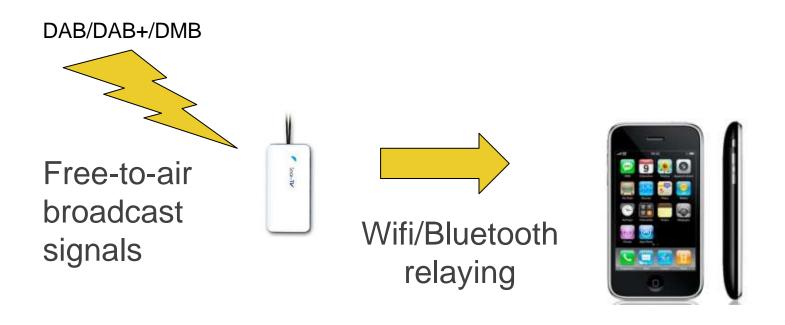








#### Broadcast hotspot



- A solution for "tuner-less" multimedia devices
  - Argo One SmartTV for DAB/DAB+/T-DMB
  - Equinix Tizi for digital TV (DVB-T)





# The future of radio is hybrid



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